



Natixis Corporate & Investment Banking

Snapshot

26th February 2026

Groupe BPCE and its businesses

Natixis CIB is one of the global businesses of **Groupe BPCE**, the **second largest banking group in France and the fourth largest banking group in the euro zone in terms of capital**, through the **cooperative Banque Populaire and Caisse d'Épargne retail networks**.

A PORTFOLIO OF STRONG, TRUSTED BRANDS



⁽¹⁾ Fédération nationale des Banques Populaires.
⁽²⁾ Indirectly via local savings companies.

⁽³⁾ Fédération nationale des Caisses d'Épargne.
⁽⁴⁾ 50.1% owned.

⁽⁵⁾ Via Natixis SA.



Groupe BPCE's 2025 results

Key figures

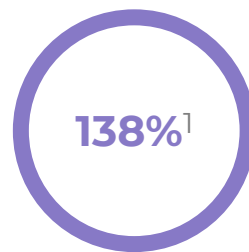
Natixis CIB benefits from
Groupe BPCE's financial strength and solid ratings.



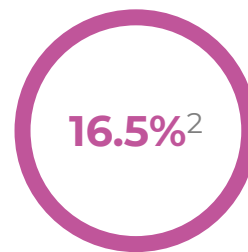
Net banking income
+10% vs 2024



Net Income
+15% vs 2024



Liquidity Coverage Ratio
+38 pts vs regulatory requirements



CET1

**STANDARD
& POOR'S**

A+

FitchRatings
Senior preferred debt ratings

A+

MOODY'S

A1

1. Average monthly LCRs in Q4-25 2. Ratio at end-December 2025 with 22bps of organic capital creation over the Q4-25

Natixis CIB

Our 2025 key results

Natixis Corporate & Investment Banking is a global financial institution that provides **advisory, investment banking, financing, corporate banking** and **capital markets** services to **corporates, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.**



Net Banking Income



Average annual growth
since 2021



of Groupe BPCE's NBI
in 2025



Gross operating income
+6% vs 2024

Natixis CIB

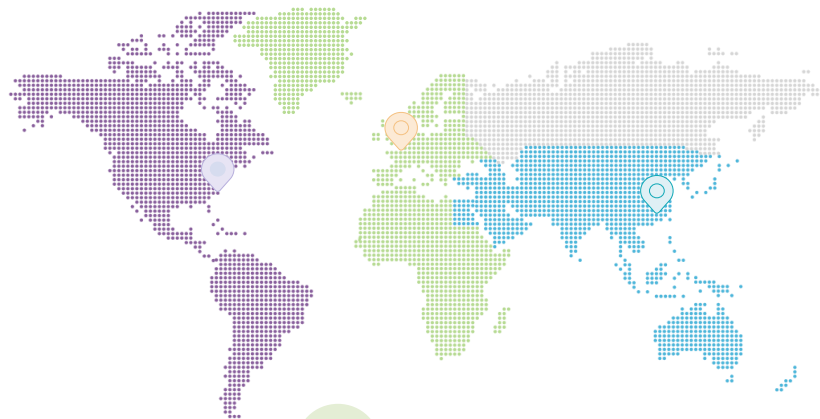
Our global presence

~ **8 400 employees**¹ across close to **30 countries**² and **3 regional hubs**

AMERICAS

~ 1,100 staff

- **United States**
- Brazil
- Canada
- Chile
- *Colombia*
- *Mexico*
- *Peru*



ASIA PACIFIC & MIDDLE EAST

~ 1,100 staff

- **Hong Kong SAR**
- Australia
- India
- Japan
- Mainland China
- Malaysia
- Singapore
- South Korea
- Taiwan
- *Indonesia*
- *Thailand*
- *Egypt*
- *Saudi Arabia*
- *United Arab Emirates*

EUROPE ~ 6,200 staff

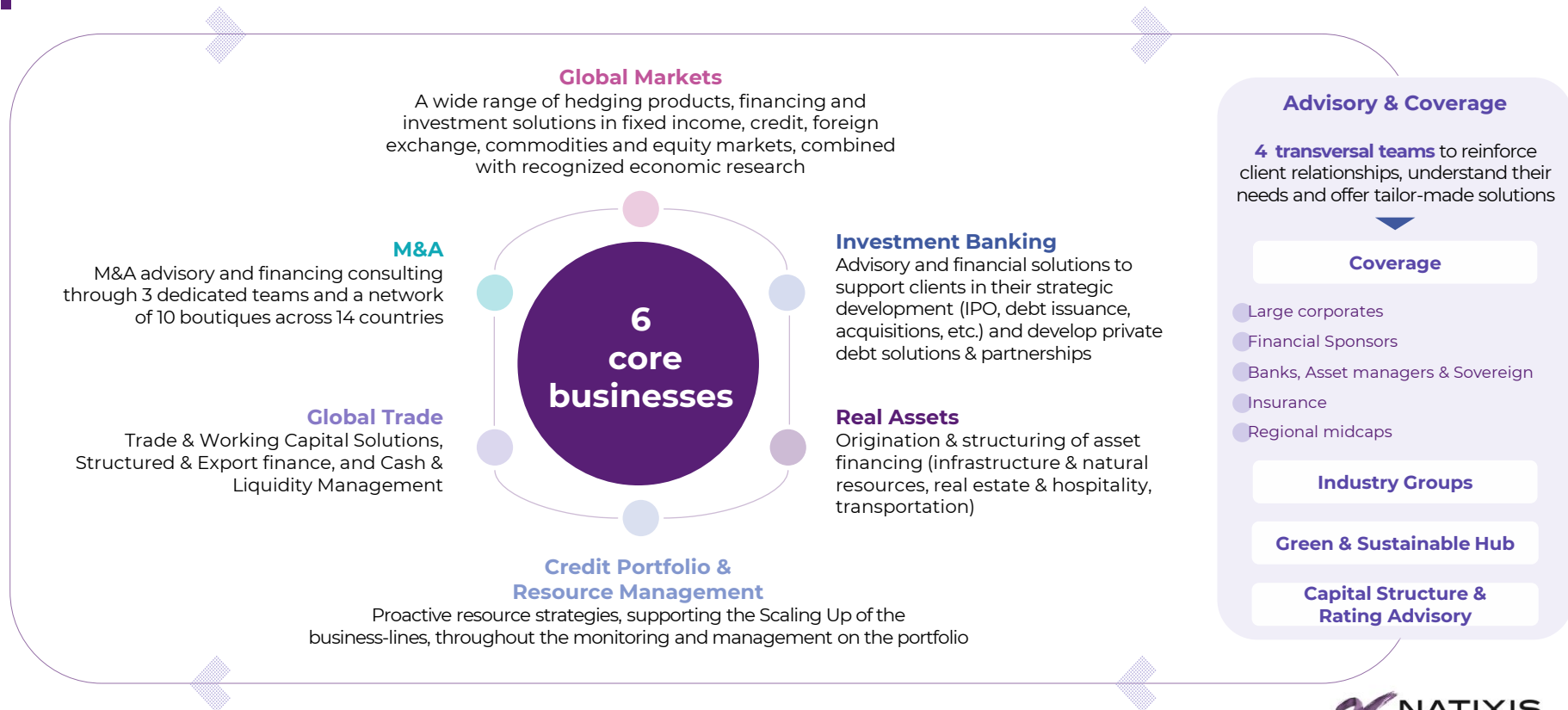
- **France**
- United Kingdom
- Germany
- Italy
- Luxembourg
- Spain
- *Portugal (Shared expertise center)*

1-Including M&A boutiques with majority stake

2-Countries: Branch or Representative Office for CIB businesses

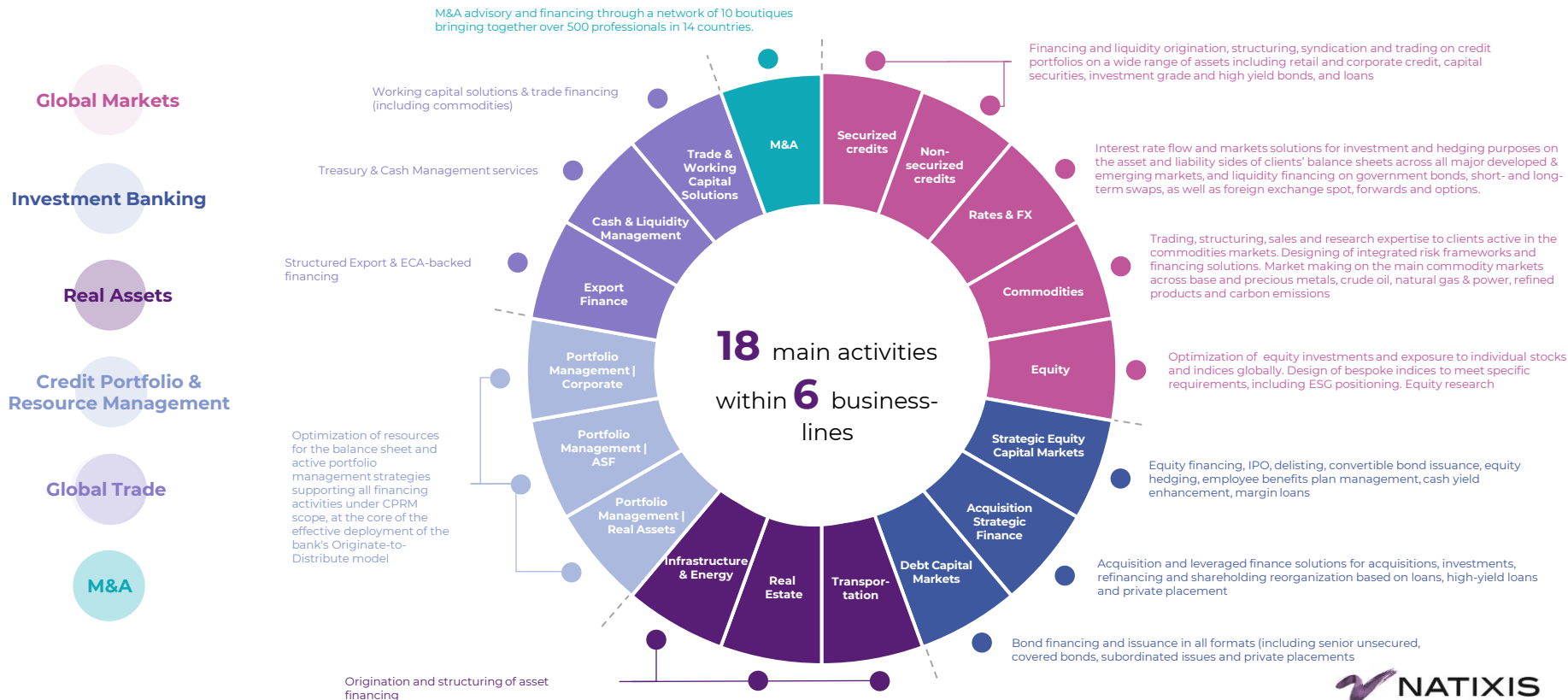
Natixis CIB

Our organization in a nutshell



Natixis CIB

Our business-lines and main activities



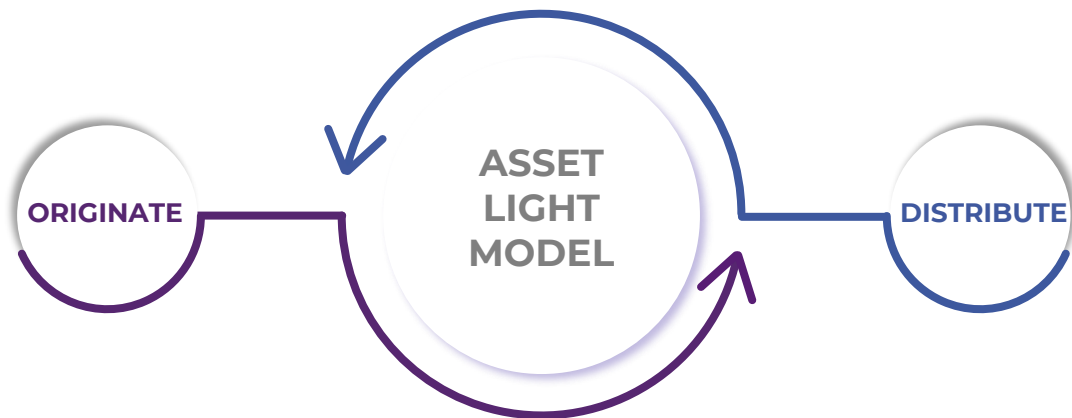
Natixis CIB

Our asset-light model

Based on **complementary levers**, our **asset-light model** provides us with the powerful capacity to originate, structure, and distribute various **best-in-class & risk-managed** financings across **all asset classes**, sought by a growing number of investors **worldwide**.

Access to Natixis CIB's best-in-class origination expertise

Enhanced risk management



In-house private debt platform

Partnerships with leading institutional investors

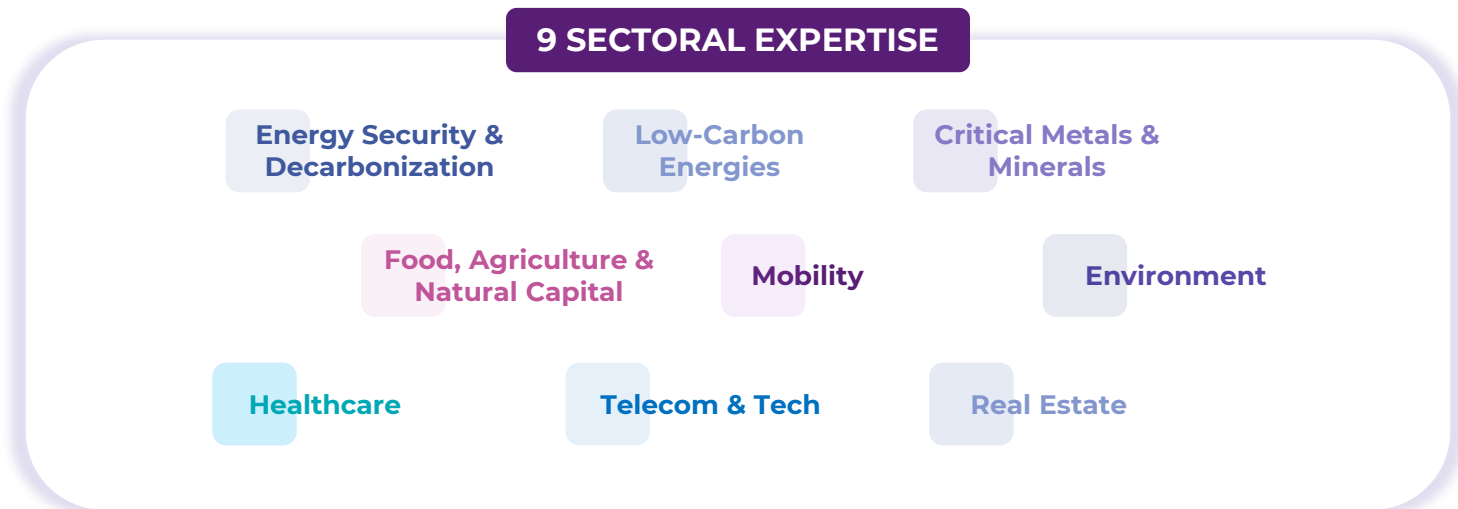
RESOURCE OPTIMIZATION

VIRTUOUS CYCLE OF PORTFOLIO ROTATION

AUGMENTED ORIGINATION CAPABILITIES

Natixis CIB

Our differentiating expertise



Thanks to our dedicated Industry Bankers with **thorough sector knowledge**, Natixis CIB maintains **ongoing dialogue** with executives and offers strategic, tailored solutions to the specific challenges of their company and sector.

INDUSTRY
KNOWLEDGE

CONTINUOUS
DIALOGUE &
STRATEGIC SOLUTIONS

SUPPORT &
DECISION-MAKING
ASSISTANCE

Natixis CIB

Our Green & Sustainable Hub: the go-to-partner for transitions

We provide issuers & investors with a comprehensive range of sustainable financing or investment solutions **worldwide**. Our **cross-asset and multi-sector** specialists work alongside our clients to support them in the development and **implementation of their transition plans** through our **consulting offer** on ESG issues.

OUR EXPERTISE

Origination of green and social assets

Advisory and structuring of green and sustainable financing products

Engineering & design of tailor-made investment solutions (equity, fixed income, and credit)

Development of a ESG dimension of Natixis CIB's O2D model

GREEN WEIGHTING FACTOR
by Natixis

1st bank to actively manage the climate impact of its balance-sheet

Market intelligence, research and innovation

EUROMONEY 2025
AWARDS FOR EXCELLENCE

World's Best Bank
Transition Strategy



#3 Global Green / Social / Sustainability Coordinator FY 2025 (Dealogic – by volume)

Natixis CIB

Our recognition

Dedicated to **providing tailor-made solutions** through its **best-in-class expertise**, Natixis CIB has been **recognized by its clients for its unique DNA and by the industry** for the quality of its solutions.

Awards & League Tables 2025



WINNER

Inflation derivatives
house of the year



WINNER

Flow market-maker
of the year

#1 Global Euro Fig Bonds¹
excl. self-led

#1 France & UK Real Estate
Syndicated Loans MLA &
Bookrunner (by volume)¹

#2 EMEA Real Estate
Finance Bookrunner & MLA ¹



Electricity house of the year

#3 France ECM
Bookrunner (by volume)¹

#3 Global Green / Social /
Sustainability Coordinator
(by volume)¹

¹: source Dealogic



Natixis Corporate & Investment Banking
is part of Groupe BPCE, the fourth-largest bank in the euro zone.

