

MEDIOBANCA

VUE D'ENSEMBLE

QUI SOMMES NOUS

Fondée en 1946, Mediobanca est la principale banque d'investissement italienne. Basée à Milan, elle propose des services de financement, de conseil financier et d'accès aux marchés de capitaux à des clients corporates dans le monde entier. Elle opère également dans les domaines de la banque de détail, de la banque privée et du leasing. Mediobanca dispose de bureaux à l'international, notamment à Londres, Madrid, Paris, New York et Luxembourg.

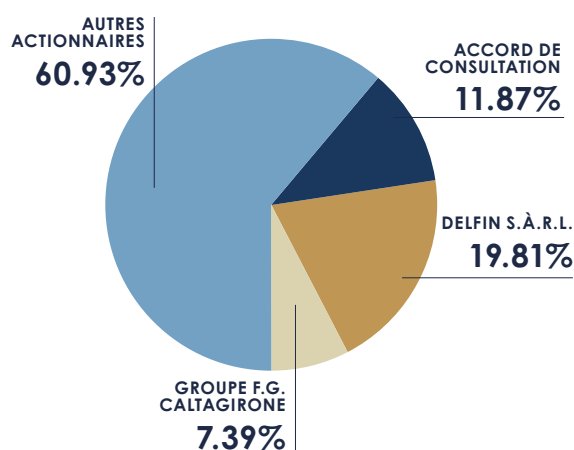
INFORMATIONS FINANCIERES CLÉS¹

Chiffre d'affaires	€ 3,6milliards	TFA	€ 82milliards
Résultat net	€ 1.273millions	CET1	15,2%
Total des actifs	€ 99,2milliards	Capitalisation boursière ²	€ 15,15milliards

1. Chiffres arrêtés à fin juin 2024

2. Donnée à août 2024

ACTIONNAIRES



Moody's

STANDARD
& POOR'S

FitchRatings

Baa1

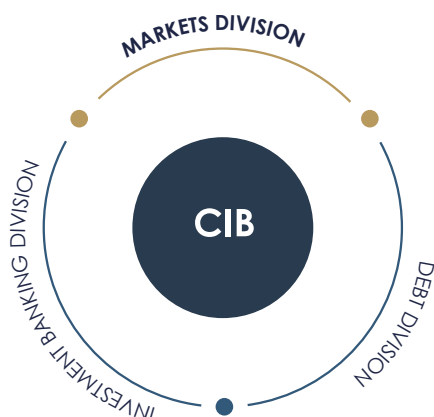
BBB+

BBB



Premier actionnaire 13,1%*

*à mai 2023



BANQUE DE FINANCEMENT ET D'INVESTISSEMENT (BFI)

La Banque de Financement et d'Investissement (BFI) est l'une des quatre divisions de Mediobanca, aux côtés du Wealth Management, du Principal Investing et du Consumer Banking. La BFI accompagne les clients corporates à travers le financement, le conseil stratégique, la finance spécialisée et les marchés de capitaux. Elle intervient auprès des clients à toutes les étapes de leur cycle d'affaires. La BFI propose des solutions sur mesure, adaptées aux besoins des clients, en s'appuyant sur son expertise et sa fiabilité.



MEDIOBANCA
CERTIFICATES



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CERTIFICATES

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CAPACITÉS DE LA PLATEFORME, RESSOURCES ET MARCHÉS

DIVISION MARCHÉS

TRADING & STRUCTURING

EQUITY	FIXED INCOME & FX/RATES	CROSS ASSET STRUCTURING	FINANCIAL ENGINEERING
· Cash Equity Trading · Complex Equity Trading · Equity Derivatives Trading · ETFs Trading	· ABS Trading · ABS Structuring · Credit Trading · Loan Trading · Rates & FX Trading	· Equity & FX Structuring · Credit & Rates Structuring	· Equity & FX Financial Engineering · Credit & Rates Financial Engineering

SALES

CAPACITÉS DE LA PLATEFORME

ORIGINATION

Recherche action, leader sur le marché
Trade ideas personnalisées hebdomadaires
Réunion mensuelles pour analyser les
tendances macroéconomiques

APRÈS-VENTE

Reporting réglementaire via
RegXchange
Page Bloomberg
Site web dédié en anglais,
français et italien

LANCEMENT

Hedging
Market making actif
Couverture mondiale sur
sous-jacents liquides et illiquides



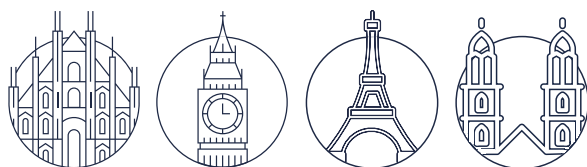
STRUCTURATION

Pricings rapides et précis sur
toutes les classes d'actifs
Pricing par reverse enquiry
Juridique, Conformité, Legal

DISTRIBUTION

Documents prêts en J+3
PRIIPs / KID via RegXchange
Matériel marketing dédié

RESSOURCES



MILAN, LONDON, PARIS & ZURICH

Structuring and Trading
Market Documentation
Financial Engineering

PRÉSENCE EUROPÉENNE



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