

SWEN Capital Partners

A responsible investor in unlisted assets

Private Equity - Private Infrastructure - Private Debt



**Strong values
& convictions**
make us different...

Authenticity

Excellence

Audacity

Perseverance

Benevolence

Sustainability & Impact: the backbone of SWEN's investment strategies

SWEN Capital Partners is a key player in sustainable investments in the unlisted market with more than **€9.1bn*** in assets under management.

SWEN Capital Partners is a subsidiary of OFI invest & Groupe Crédit Mutuel Arkea and partly owned by more than a quarter of its 120+ employees.

In 2023, SWEN became a mission-driven company and embedded its commitments to the common good into its bylaws. Our role as investors has been carefully shaped to deliver more than capital to entrepreneurs and the innovative projects they support. **Sustainability issues and impact objectives not only guide all our investment decisions, they are also strong drivers of our partners' engagement.**

Our purpose: contribute our expertise to deploy innovative business models that help to build a thriving and fair economy.

At SWEN Capital Partners, we are eager to identify and understand the economic and human challenges of today and tomorrow's world in order to enlighten our decisions.

It is our conviction that tomorrow's leaders will be the companies that anticipate change and embrace transformation, and we endeavour to **create sustainable value by considering the social and environmental impact** of each of our actions.

SWEN Capital Partners strives to provide the best financial and extra-financial performance with high quality, transparent and tailor-made services in **private equity, infrastructure** and **private debt** to institutional investors.



*Assets Under Management committed historically as of 31/12/2024.



Services platform

Portfolio monitoring, regulatory reports, ESG and climate assessments, advisory services...



Investment

- > Dedicated funds and mandates
- > Commingled closed-ended funds

	Private equity			Infrastructure		Mezzanine Debt
	SWEN PE SELECT EUROPA range (7 th vintage)	TERRITOIRES INNOVANTS range (4 th vintage)	BLUE OCEAN range (2 nd vintage)	SWEN INFRA MULTI-SELECT range (5 th vintage)	SWEN IMPACT FUND FOR TRANSITION range (3 rd vintage)	SWEN Mezz Flex range (3 rd vintage)
ESG (article 8 with sustainable objective)*	*			*		*
Impact (article 9)*	*		*	*		
Geography	Europe	France	Europe	International	Europe	Europe
Strategy	Primary, Secondary, Direct	Primary, Secondary, Direct	Direct	Primary, Secondary, Direct	Direct	Direct
Track record** (years)	2008	2014	2021	2010	2019	2013

* Disclosure classification in accordance with the EU Regulation 2019/2088 on sustainability reporting in the financial services sector

** Launch of strategy

The ranges of AIFs mentioned have not been submitted for approval or declared to the AMF. They may adopt investment rules that differ from those of approved funds and are reserved for investors mentioned in articles 423-27, 423-27-1 and 423-49 of the AMF's General Regulations. Each AIF is subject to specific risks, including the risk of capital loss, which are detailed in its regulatory documentation.

ESG & impact

Long-held convictions reinforced every year

2024 Integration of the social component into SWEN CP's definition of sustainable investment.

2023 SWEN CP became a mission-driven company for sustainable finance.
Launch of our sustainable finance policy
10th edition of the "ESG BPH by SWEN".

2022 Reinforcement of SWEN CP's climate strategy.
9th edition of the "ESG BPH by SWEN".

2021 Launch of a new impact fund dedicated to the regeneration of ocean health and of the second vintage of its infrastructure fund dedicated to renewable gases/ hydrogen.

2020 An ambitious strategy for climate change, "Funding Partners of the NEC initiative".



2019 Launch of an Article 9** impact and direct infrastructure fund dedicated to renewable gas. Launch of a segregated fund dedicated to Agri-energies. Definition of SWEN Capital Partners' *Raison d'être* and values.

2018 1st Green allocation in SWEN CP's funds.

2017 SWEN CP's climate strategy.

2016 1st carbon footprint measurement in Private Equity funds.

2015 1st carbon footprint measurement in Infrastructure funds & SWEN CP's carbon footprint.

2014 1st edition of SWEN CP's conference dedicated to ESG in private assets: the "ESG Best Practices Honours by SWEN" (ESG BPH).

2013 1st ESG data collection campaign of private companies.

2012 Sustainable Investment Charter and Policy dedicated to unlisted assets.

2008 Launch of the activity.

* <https://nec-initiative.org/>

** Classification Disclosure in accordance with the European Regulation 2019/2088 on sustainability reporting in the financial services sector.



This document is only intended for professional investors within the meaning of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments (MIFID II). This document is not intended for clients who do not have the experience, knowledge and competence to make their own investment decisions and properly assess the associated risks. It is possible that some AIFs presented in this document may not have been submitted to the Autorité des Marchés Financiers ("AMF") for approval, may adopt investment rules derogating from those of authorized funds, and may be reserved for the investors referred to in articles 423-27, 423-27-1 and 423-49 of the AMF General Regulations.

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Each AIF is subject to specific risks detailed in its Legal Documentation. In particular, the AIFs managed by SWEN CP present a high risk of capital loss and do not offer any capital guarantee. For any additional information, and before proceeding with an investment, the investor must read the Legal Documentation and consult the latest financial report published by the AIF, which are available on request from SWEN Capital Partners. SWEN CP incorporates ESG considerations in its investment strategies. The consideration of ESG criteria by SWEN CP is detailed in the regulatory documentation of the managed products and in its sustainability policies available on its website: <https://www.swen-cp.fr/en/sustainable-finance>

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